

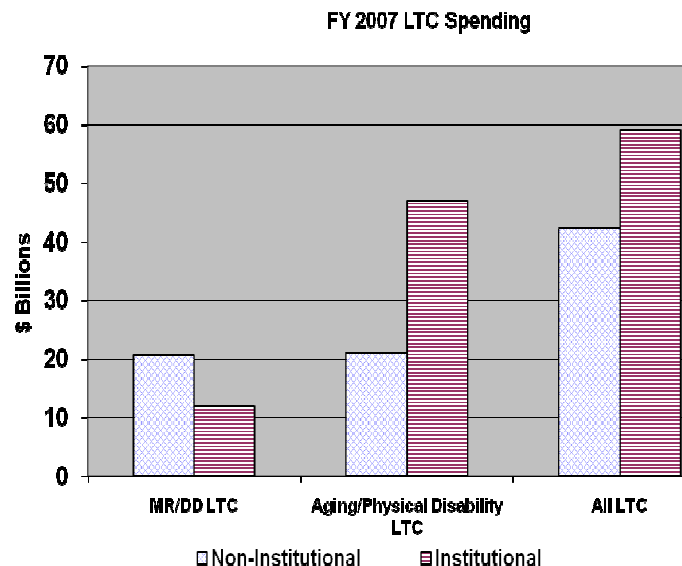
DEMOGRAPHICS

- **18.8% (56.7 million) of US population are individuals with disabilities**
- **12% (36.2 million) of US population are individuals with severe disabilities**

| | United States | | Montana | |
|---|-----------------------|------------------|------------|------------------|
| | Population | Change from 2006 | Population | Change from 2006 |
| Population | 301,621,157 | 0.74% | 957,861 | 4.56% |
| People with MR/DD (2004 prevalence rates) | 4.77 Million (1.58%) | N/A | 15,134 | N/A |
| People with MR (2004 prevalence rates) | 2.353 Million (0.78%) | N/A | 7,471 | N/A |
| People with MR/DD in HCBS Waiver | 501,489 | 4.7% | 2,242 | 8.9% |
| People with MR/DD in ICFs/MR | 96,527 | -2.0% | 54 | -25.0% |
| People with MR/DD in Nursing Homes | 26,013 | -7.8% | 191 | 13.7% |

MR/DD TRENDS – UNITED STATES

- 598,016 people received services from either HCBS waiver or ICFs/MR, **+ 3.5%** from FY06.
- 278,328 people lived in congregate settings; 157,765 (56.7%) in settings of 6 or fewer.
- 115,569 people lived in homes they owned or leased, **a 10.7% increase** from FY06.
- 36,972 people lived in family/foster care, an **increase of 4.7%** from FY06.
- 88,349 on waiting lists (41 states) for residential services, **an increase of 4.5%** from FY06.



MEDICAID FUNDING FACTS

| | <u>United States</u> | | <u>Montana</u> | |
|--|------------------------|---------------------|------------------------|---------------------|
| | Expenditures (2007) | Change from 2006 | Expenditures (2007) | Change from 2006 |
| Total Medicaid | \$311.8 Billion | 4.4% | \$733,315,682 | 0.1% |
| All LTC (personal care, home health, HCBS waiver, nursing home, ICF/MR) | \$101.3 Billion | 1.9% | \$289,619,072 | 2.2% |
| Community Based LTC | \$42.3 Billion | 8.0% | \$130,439,918 | 5.3% |
| HCBS Waiver | \$27.5 Billion | 7.0% | \$94,028,506 | 7.1% |
| MR/DD Waiver | \$20.4 Billion | 6.9% | \$68,619,918 | 6.4% |
| Aging/Disabled Waiver | \$6.34 Billion | 12.1% | \$25,306,347 | 8.7% |
| ICF/MR | \$12.0 Billion | -3.7% | \$10,521,257 | -17.4% |
| Nursing Home | \$47.0 Billion | -1.5% | \$148,657,897 | 1.3% |



Montana:

- Medicaid enrollees 115,000 residents (12% of population) in FY05.
- Disabled enrollees 19,300 in FY05
- Nursing home care accounted for 51.3% of long term care spending in FY07.
- Home/personal care accounted for 45.0% of long term care spending in FY07.
- Fiscal Effort (\$ for MR/DD services/\$1000 of aggregate statewide income) **decreased 9%** from 2004 to 2006
- 54 individuals supported in ICFs/MR, 1 state serving 54 people and 0 private.
- Waiting List: 618 on waiting list as of FY07.

WORK FORCE ISSUES

| ANCOR Member Sample Survey July 2008 | Entry wage for PRIVATE Providers | Entry wage for State Operated MR/DD Institutions | Average wage for PRIVATE Providers | Average wage for State Operated MR/DD Institutions |
|--------------------------------------|----------------------------------|--|------------------------------------|--|
| Montana | \$8.00 | \$9.38 | \$8.98 | \$12.59 |
| US Aggregate | \$ 8.54 | \$ 12.16 | \$ 9.89 | \$ 15.58 |

US Averages from Bureau of Labor Statistics, May 2007:

| | |
|---|----------|
| Mean Hourly Wage – Personal and Home Care Aides | \$ 9.11 |
| Mean Hourly Wage – All Occupations: | \$ 19.56 |